



US Masters Holdings

TO : Company Announcement Officer
COMPANY : ASX
SUBJECT : US Masters Holdings Limited – Net Tangible Asset Backing
DATE : 13 June 2012

Dear Sirs,

Please find detailed below the following information as at 31 May 2012:

Net Tangible Asset Backing

Net Assets (after deduction of liabilities) A\$ 1,076,519

Number of securities on issue 18,028,921

Net Tangible Asset Backing A\$ 0.0595

Please note:

- As at 31 May 2012 the Net Assets shown above included A\$ 55,060 in unrealised investment losses;
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

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