



US Masters Holdings

TO : Company Announcement Officer
COMPANY : ASX
SUBJECT : US Masters Holdings Limited – Net Tangible Asset Backing
DATE : 14August 2011

Dear Sirs,

Please find detailed below the following information as at 31 July 2011:

Net Tangible Asset Backing

Net Assets (after deduction of liabilities)	A\$ \$308,413
Number of securities on issue	8,489,478
Net Tangible Asset Backing	A\$\$0.0363

Please note:

- As at 31 July 2011 the Net Assets shown above included A\$ 4,150 in unrealised investment gains;
- The Net Assets shown above are shown in Australian Dollars (A\$) as the Company has determinate that from 1 July 2011 its reporting currency is Australian Dollars.
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

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