



US Masters Holdings

TO : Company Announcement Officer
COMPANY : ASX
SUBJECT : US Masters Holdings Limited – Net Tangible Asset Backing
DATE : 13 September 2012

Dear Sirs,

Please find detailed below the following information as at 31 August 2012:

Net Tangible Asset Backing

Net Assets (after deduction of liabilities)	A\$ 832,259
Number of securities on issue	18,028,921
Net Tangible Asset Backing	A\$ 0.0462

Please note:

- As at 31 August 2012 the Net Assets shown above included A\$ 64,110 in unrealised investment losses;
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

ARBN 052 123 930

Phone +612 8314 5580

Fax +612 8314 5555

Email info@ushmasters.com

www.usmasters.com

Australian Registered Office:

Suite 2 Level 40

88 Phillip Street

Sydney NSW 2000 Australia

Head Office:

Palm Grove House

Roadtown Tortola British Virgin Islands