2 December 2019

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear sir/madam

RESULTS OF 2019 ANNUAL GENERAL MEETING

Lefroy Exploration Limited (ASX:LEX) (“the Company”) wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the Annual General Meeting of shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2, the Company advises details of the resolutions and the proxies received in respect of each resolution are set out in the attached summary.

By order of the Board

[Signature]

Susan Hunter
Company Secretary

-END-

For Further Information please contact:

Wade Johnson
Managing Director
Telephone: +61 8 9321 0984

Email: wjohnson@lefroyex.com
LEFROY EXPLORATION LIMITED
ANNUAL GENERAL MEETING
Monday, 2 December 2019
Voting Results

<table>
<thead>
<tr>
<th>No.</th>
<th>Resolution Details</th>
<th>Resolution Type</th>
<th>For</th>
<th>Against</th>
<th>Discretionary</th>
<th>Abstain</th>
<th>For</th>
<th>Against</th>
<th>Abstain *</th>
<th>Carried/Not Carried</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Re-election of Director – Gordon Galt</td>
<td>Ordinary</td>
<td>29,447,041</td>
<td>0</td>
<td>464,699</td>
<td>0</td>
<td>45,431,086</td>
<td>0</td>
<td>45,431,086</td>
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<td></td>
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<td>98.45%</td>
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<td>1.55%</td>
<td></td>
<td>100%</td>
<td>0%</td>
<td>0%</td>
<td></td>
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<tr>
<td>2</td>
<td>Re-election of Director – Geoffrey Pigott</td>
<td>Ordinary</td>
<td>27,440,375</td>
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<td>464,699</td>
<td>2,006,666</td>
<td>43,424,420</td>
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<td>2,006,666</td>
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<td>98.33%</td>
<td>0%</td>
<td>1.67%</td>
<td></td>
<td>100%</td>
<td>0%</td>
<td>0%</td>
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<tr>
<td>3</td>
<td>Approval of 10% Placement Facility</td>
<td>Special</td>
<td>29,329,014</td>
<td>33,027</td>
<td>464,699</td>
<td>85,000</td>
<td>45,313,059</td>
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<td>98.33%</td>
<td>0.11%</td>
<td>1.56%</td>
<td></td>
<td>99.93%</td>
<td>0.07%</td>
<td>0.07%</td>
<td></td>
</tr>
</tbody>
</table>

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.