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U.S. MASTERS HOLDINGS LIMITED
ARBN 052123930
Registered Office at
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88 Phillip Street
Sydney NSW 2000
Australia

TO	:	Company Announcement Officer
COMPANY	:	ASX
SUBJECT	:	US Masters Holdings Limited – Net Tangible Asset Backing
DATE	:	12th August 2010

Dear Sirs,

Please find detailed below the following information as at 31st July 2010:

Net Tangible Asset Backing

Net assets (after deduction of liabilities)	US$616,005
Number of securities on issue	2,429,826
Net Tangible Asset Backing	US$0.2535

Please note the above figures are based on information available at this time and are subject to audit.

With kind regards,

US Masters Holdings Limited

Authorised Signature