



US Masters Holdings

TO : Company Announcement Officer
COMPANY : ASX
SUBJECT : US Masters Holdings Limited – Net Tangible Asset Backing
DATE : 12 April 2013

Dear Sirs,

Please find detailed below the following information as at 31 March 2013:

Net Tangible Asset Backing

| | |
|---|-------------|
| Net Assets (after deduction of liabilities) | A\$ 562,961 |
| Number of securities on issue | 23,508,921 |
| Net Tangible Asset Backing | A\$ 0.024 |

Please note:

- As at 31 March 2013 the Net Assets shown above included A\$ 75,006 in unrealised investment losses;
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

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