



US Masters Holdings

TO : Company Announcement Officer
COMPANY : ASX
SUBJECT : US Masters Holdings Limited – Net Tangible Asset Backing
DATE : 14 August 2013

Dear Sirs,

Please find detailed below the following information as at 31 July 2013:

Net Tangible Asset Backing

Net Assets (after deduction of liabilities) A\$ 388,921

Number of securities on issue 23,508,921

Net Tangible Asset Backing A\$ 0.016

Please note:

- As at 31 July 2013 the Net Assets shown above included A\$ 78,334 in unrealised investment losses;
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

ARBN 052 123 930

Phone +612 8314 5580

Fax +612 8314 5555

Email info@ushmasters.com

www.ushmasters.com

Australian Registered Office:

Suite 2 Level 40

88 Phillip Street

Sydney NSW 2000 Australia

Head Office:

Palm Grove House

Roadtown Tortola British Virgin Islands