CHANGE OF AUSTRALIAN REGISTERED OFFICE

Lefroy Exploration Limited ("Lefroy" or the "Company") announces the change of its Australian registered office to the following:

Level 1
11 Ventnor Ave
West Perth WA 6005
AUSTRALIA

Lefroy’s postal address has changed to the following:

PO Box 821
West Perth WA 6872
AUSTRALIA

The Company’s telephone and facsimile numbers have changed to the following:

Phone: +61 8 9321 0984
Facsimile: +61 8 9226 2636

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