

1 October 2019

The Manager
 Company Announcements Office
 ASX Limited
 Level 6, 20 Bridge Street
 SYDNEY NSW 2000

Dear sir/madam

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

Lefroy Exploration Limited (ASX:LEX) ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of shareholders held today have been passed on a show of hands.

The Company announces the following proxy results for each resolution:

No.	Resolution	For	Against	Abstain	Discretionary
1	Ratification of Placement of 5,961,765 Shares	18,250,197	10,000	0	815,807
2	Ratification of Placement of 11,638,235 Shares	18,250,197	10,000	0	815,807
3	Approval of Issue of Shares Via Placement to Mr Gordon Galt (or nominee)	34,327,560	10,000	7,673,154	815,807
4	Approval of Issue of Shares Via Placement to Mr Wade Johnson (or nominee)	34,139,002	10,000	7,861,712	815,807
5	Approval of Issue of Shares Via Placement to Mr Michael Davies (or nominee)	36,200,714	10,000	5,800,000	815,807
6	Approval of Issue of Shares Via Placement to Mr Geoffrey Pigott (or nominee)	34,294,048	10,000	7,706,666	815,807
7	Reapproval of Share Plan	30,359,182	10,000	11,641,532	815,807
8	Approval of Issue of ESP Shares Under the Share Plan to Mr Wade Johnson (or nominee)	30,354,182	10,000	11,641,532	820,807
9	Approval of Issue of ESP Shares Under the Share Plan to Mr Geoffrey Pigott (or nominee)	30,359,182	10,000	9,579,820	815,807

Yours sincerely



Susan Hunter
 Company Secretary